

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re NYSE SPECIALISTS SECURITIES
LITIGATION

Master File No. 03-CV-8264 (RWS)

This Document Relates To:

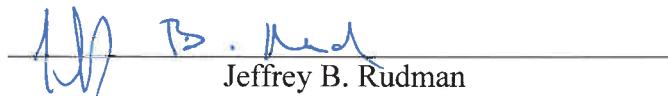
ALL ACTIONS.

SPECIALIST DEFENDANTS'
STATEMENTS OF NON-OPPOSITION TO
LEAD PLAINTIFF'S MOTION FOR
PRELIMINARY APPROVAL OF
SETTLEMENT

Defendants Bear Wagner Specialists LLC; Bear, Stearns & Co., Inc.; FleetBoston Financial Corp.; Fleet Specialist, Inc.; Bank of America Corp.; Quick & Reilly, Inc.; LaBranche & Co. Inc.; LaBranche & Co. LLC; George M. L. LaBranche, IV; Performance Specialist Group, LLC; Spear, Leeds & Kellogg Specialists LLC; Spear, Leeds & Kellogg, L.P.; Goldman, Sachs & Co.; The Goldman Sachs Group, Inc.; SIG Specialists, Inc. and Susquehanna International Group, LLP, (the “Settling Defendants” and such Defendants that were specialists on the New York Stock Exchange during the Class Period being the “Specialist Defendants”), each acting through its respective attorneys of record in the above-captioned matter, hereby state that they do not oppose Lead Plaintiff’s Motion for Preliminary Approval of Settlement (the “Motion”) filed with this Court on October 25, 2012. The Specialist Defendants hereby submit this statement in connection with the proposed settlement of this action solely to make clear that they neither adopt nor join in the factual or legal discussions included in the Motion and the supporting documents. Although the Specialist Defendants have entered into the settlement to resolve this litigation and therefore support its approval by the Court, they deny any wrongdoing or liability in all respects and reserve all rights to contest the facts and legal analyses set forth in the Motion and the supporting documents in the event that, for any reason, the settlement is not approved and litigation of the claims herein resumes.

DATED: 04.24, 2012

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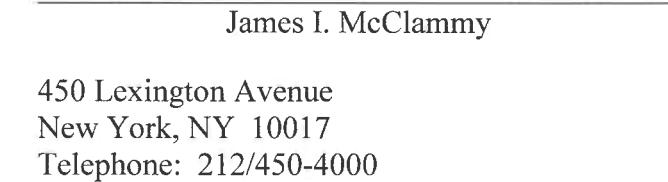
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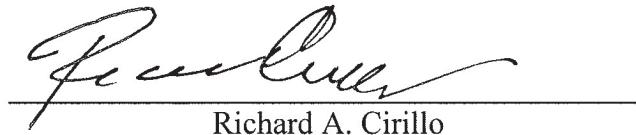
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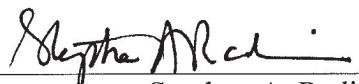
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